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# YUBA SUTTER BAR ASSOCIATION

## NEWSLETTER

October 2017  
[www.yubasutterbar.org](http://www.yubasutterbar.org)

Charles S. Poulos, President

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This month's meeting is on Tuesday, October 17, 2017, at 12:00 noon.

**The Refuge Restaurant**  
1501 Butte House Road, Yuba City, CA 95993

In recognition of Domestic Violence Awareness Month, the October MCLE presentation will be provided by Marsha Krouse Taylor, the Executive Director at Casa de Esperanza since 1986. The presentation topic is the intersection between domestic violence, trafficking, and homelessness. Casa de Esperanza has been providing protection and education for victims of domestic violence, sexual assault, and child abuse in the northern California counties of Sutter, Yuba, and Colusa, and Beale Air Force Base, since 1977.

The presentation will begin at 12:30 and will qualify for 0.5 hours of MCLE credits.

Additional Meeting Agenda Items:

1. Our November meeting will be held on **November 14, 2017** at noon at the Refuge Restaurant. The November speaker is Ilene Jacobs, the Director of Litigation, Advocacy and Training for California Rural Legal Assistance, Inc. Please take note that this is the second Tuesday of the month, rather than our usual third Tuesday of the month.
2. Our December meeting will be a holiday party. Stay tuned for more information.

Please RSVP for the October meeting by Thursday, October 12, 2017  
to Secretary Melissa Poulos, [mpoulos@suttercourts.com](mailto:mpoulos@suttercourts.com), (530) 822-3368.

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### REMINDER NOTES AND ANNOUNCEMENTS

- YSBA member dues are \$50.00 for the year and are now due. Please send your check, payable to the Yuba Sutter Bar Association, to YSBA, P.O. Box 204, Marysville, CA 95901, or bring it to the meeting.
- See the attachment from Guth & Changaris, A Professional Law Corporation.

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## 2017 YUBA SUTTER BAR ASSOCIATION MEMBERS

Francis L. Adams	Nicole Delerio	Judge Thomas Hill	Jana McClung
Janet Bender	Ronald Erickson	Jessica Hiller	Sukhraj S. Pamma
Diana Bermingham	Monica Duwe	Amanda Hopper	Charles S. Poulos
Yana Berrier	Laura Ferree	Paulla Hyatt McIntyre	Melissa J. Poulos
Greg Boller	Anthony Galyean	Cameron King	Mindi Reid
Brant Bordsen	Courtney Gengler	Mark Koo	Brenda Smith
Eleanor Bordsen	Robert Gengler	David R. Lane	Kelly Smith
Amy Byrne	Carmen Gibbs	Philippa Lauben	Kimberly A. Steffenson
Penelope Changaris	Steve Gimblin	Landon Little	Jack Taylor
Clint Curry	John Guth	Adam McBride	Douglas Tibbits
Shawn DelaMerced	Stephanie Hansel	Kim McBride	Susan Townsend
	Diego Heimlich	Elizabeth McCaulley	Minna Williams

It is not too late to join! Just send in your dues of \$50.00 or bring them with you to the meeting.

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### Yuba Sutter Bar Association

#### Meeting Minutes

September 19, 2017

The Refuge Restaurant

1. Charles Poulos, President, began the meeting with welcoming remarks and announcements.
  1. Member Dues for 2017 are due, \$50.00. There is some discussion about prorating the dues for the last few months of the year.
  2. The Third Appellate District Judicial Conference will be held on Friday, October 13, 2017 through Saturday, October 14, 2017.
  3. The Ashby Law Firm Office is available for lease. See the newsletter or contact Doug Ashby for more information.
2. The speaker, Assemblymember James Gallagher, discussed various bills that are going through the legislative process, including the gas tax bill, a housing bond, the Sanctuary State Bill (SB 54), the bill to improve dam inspections and evaluations, and the bill to limit the placement of sexually violent predators.
3. Charles Poulos, President, thanked the speaker and adjourned the meeting.

# **IMMEDIATE ACTION**

## **To Preserve Your and Your Clients' Estates**

- **The IRS has given you a chance to greatly reduce your taxable estate**
  - By filing a Federal Estate Tax Return by January 2, 2018 (3 months away) you can add your deceased spouse's unused estate tax exemption to your own \$5,490,000 exemption to greatly reduce your estate (death) tax
  - Your spouse must have died after 12/31/10
  - You may be able to also secure a stepped-up basis for all of your property to reduce capital gains and income taxes
  - YOU MUST ACT IMMEDIATELY
  
- **A Medi-Cal reimbursement claim can be avoided with a simple Revocable Trust**
  - Only assets subject to probate are available to the government to satisfy a Medi-Cal reimbursement claim
  - A Trust or other plan could save your heirs many thousands of dollars

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