
YUBA SUTTER BAR ASSOCIATION

NEWSLETTER

January 2020

www.yubasutterbar.org

Courtney E. Gengler, President

Tuesday, January 14, 2020, at 12:00 p.m.

The Refuge Restaurant

1501 Butte House Road, Yuba City, CA 93993

Our speakers for the first two meetings of this year are the Yuba County Superior Court Judicial Officer candidates. Terry Spies will be our speaker on January 14, 2020.

Terry Spies is the Yuba County Superior Court Self-Help Attorney, Family Law Facilitator, and Family Court Services Director. She has worked in the Superior Court of California in both Yuba and Sutter Counties for over 29 years. For the past three years, Terry has served as a temporary judge in Yuba County. Terry holds a Bachelor of Science degree in Paralegal Studies from Humphrey's College and earned her JD from Lincoln Law School. Terry is a member of the Marysville Kiwanis Club and YSBA and she volunteers for various local non-profit organizations.

We plan to have time for questions. You may submit them in advance to mpoulos@suttercourts.com if you want them to be confidential, or you can ask them at the meeting.

This presentation does not qualify for any MCLE credit. Lunch is **\$15.00** per person.

Please RSVP by 4:00 p.m. on Friday, January 10, 2020

to Secretary Melissa Poulos, mpoulos@suttercourts.com, (530) 822-3368.

2020 YSBA Board Election

Courtney is willing to stay on as President. Jessica is willing to stay on as Treasurer. Melissa is willing to stay on as Secretary. If anyone is interested in the position of Vice President, or any of the other positions, please let Courtney, Jessica, or Melissa know so that we can have an election at the regular meeting in January or February.

REMINDER NOTES AND ANNOUNCEMENTS

- Our next meeting will be February 18, 2020 at the Refuge Restaurant in Yuba City. Our speaker will be Melanie Bendorf, the other Judicial Officer candidate for the Yuba County Superior Court.
 - Bar dues for 2020 are **\$75.00** per person and are now due.
 - If you have any announcements that you would like included in the Newsletter, please send an email to Secretary Melissa Poulos at mpoulos@suttercourts.com.
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2019 YUBA SUTTER BAR ASSOCIATION MEMBERS

David Anderson	Laura Ferree	Bertrand Ithurburn	Melissa Poulos
Janet Bender	Anthony Galyean	Ilene Jacobs	Adam Seraphin
Devin Black	Courtney Gengler	Jean Jordan	Navneet Singh
Greg Boller	Robert Gengler	Cameron King	Brenda Smith
Brant Bordsen	Steve Gimblin	Mark Koo	Kelly Smith
Eleanor Bordsen	John Guth	David Lane	Tamara Squires
Amy Byrne	Stephanie Hansel	Letty Litchfield	Kimberly Steffenson
Penelope Changaris	Jared Hastey	Daniel Martinez	Heather Temple
Sabine Davis	Diego Heimlich	Adam McBride	Susan Townsend
Shawn DelaMerced	Tom Hill	Elizabeth McCaulley	William Vanasek
Nicole Delerio	Jessica Hiller	Matthew McCaslin	David Vasquez
Monica Duwe	Amanda Hopper	Jana McClung	James Vasquez
Ron Erickson	Paulla Hyatt McIntyre	Deborah Micheli	

It is not too late to join! Just send in your dues of \$75.00 or bring them with you to the meeting.

Yuba Sutter Bar Association

Meeting Minutes, November 4, 2019, Marcello's Italian Restaurant

1. Courtney Gengler, President, began the meeting with welcoming remarks and announcements.
 - We will not have a regular meeting in December and we do not have the funds for a holiday party this year.
 - Our next meeting will be Tuesday, January 14, 2020 at the Refuge Restaurant in Yuba City.
 - If you are interested in being a board member for the 2020 year, contact Courtney, Jessica, or Melissa and we will have an election in January or February.
 - Bar dues for 2020 are \$75.
2. This month's meeting was in conjunction with the Estate Planning Professionals Yuba-Sutter. The presentation was "The Arriving Tsunami of Baby Boomers Exiting their Businesses." Mindi Reid, the President of the Estate Planning Professionals Yuba-Sutter, introduced the presenter, Steven Zeller, with Zeller Kern Wealth Advisors in Sacramento. Steven Zeller is a Certified Financial Planner, Certified Business Exit Planner, an Accredited Investment Fiduciary, practicing Wealth Advisor, and President of Zeller Kern Wealth Advisors. He has been practicing financial planning for over 24 years.

The presentation provided background information about the Baby Boomer generation and business ownership. An outline of the steps to exit a business, as well as the professionals needed, was provided, including a basic timeline of beginning the process 3 to 5 years before exiting. There was discussion about selling or passing the business on to a family member.
3. Adjournment – Courtney Gengler, President